

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 9, 2021 (November 9, 2021)

Global Medical REIT Inc.

(Exact name of registrant as specified in its charter)

Maryland
(State or Other Jurisdiction
of Incorporation)

001-37815
(Commission
File Number)

46-4757266
(I.R.S. Employer
Identification No.)

2 Bethesda Metro Center, Suite 440
Bethesda, MD
20814

(Address of Principal Executive Offices)
(Zip Code)

(202) 524-6851
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class:</u>	<u>Trading Symbols:</u>	<u>Name of each exchange on which registered:</u>
Common Stock, par value \$0.001 per share	GMRE	NYSE
Series A Preferred Stock, par value \$0.001 per share	GMRE PrA	NYSE

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

On November 9, 2021, Global Medical REIT Inc. (the “Company”) updated a presentation concerning the Company on its website, www.globalmedicalreit.com, on the “Investors” page. A copy of the investor presentation is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein solely for purposes of this Item 7.01 disclosure. Such investor presentation shall not be deemed “filed” for any purpose, including for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section. The information in this Item 7.01, as well as Exhibit 99.1, shall not be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act regardless of any general incorporation language in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Investor Presentation dated November 9, 2021.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Global Medical REIT Inc.

By: /s/ Jamie A. Barber
Jamie A. Barber
Secretary and General Counsel

Date: November 9, 2021



GLOBAL
MEDICAL REIT

NIMBLE. TENACIOUS. DISCIPLINED.

Investor Presentation

November 2021



Our goal is to deliver attractive, risk-adjusted returns by investing in quality healthcare assets.

As a net-lease medical office real estate investment trust (REIT), we target properties operated by profitable healthcare systems or physician groups that are at the forefront of delivering needed care in their local communities.

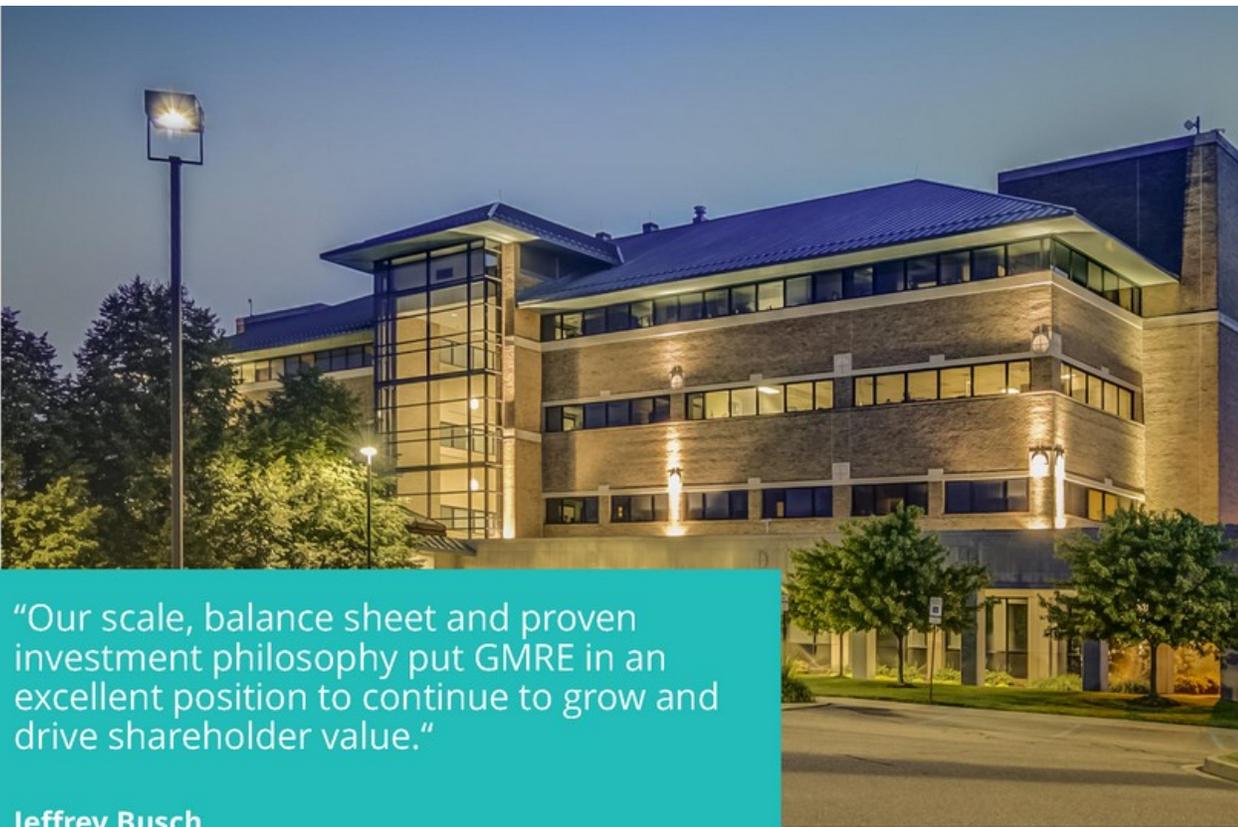
COMPANY HIGHLIGHTS



- **Strategically curated, high-quality portfolio with excellent diversification across tenant/operators and markets**
- **Focused growth strategy with proven results; acquired over \$1.3 billion since IPO, and \$163 million year-to-date 2021**
- Strong asset management expertise drives tenant satisfaction, potential value creation, and incremental opportunities to expand relationships
- **Strong balance sheet with modest 42.9% leverage ratio and \$240 million of available capacity***
- **Experienced and proven leadership team, aligned with shareholders and committed to corporate responsibility**

A STRATEGY THAT DELIVERS VALUE

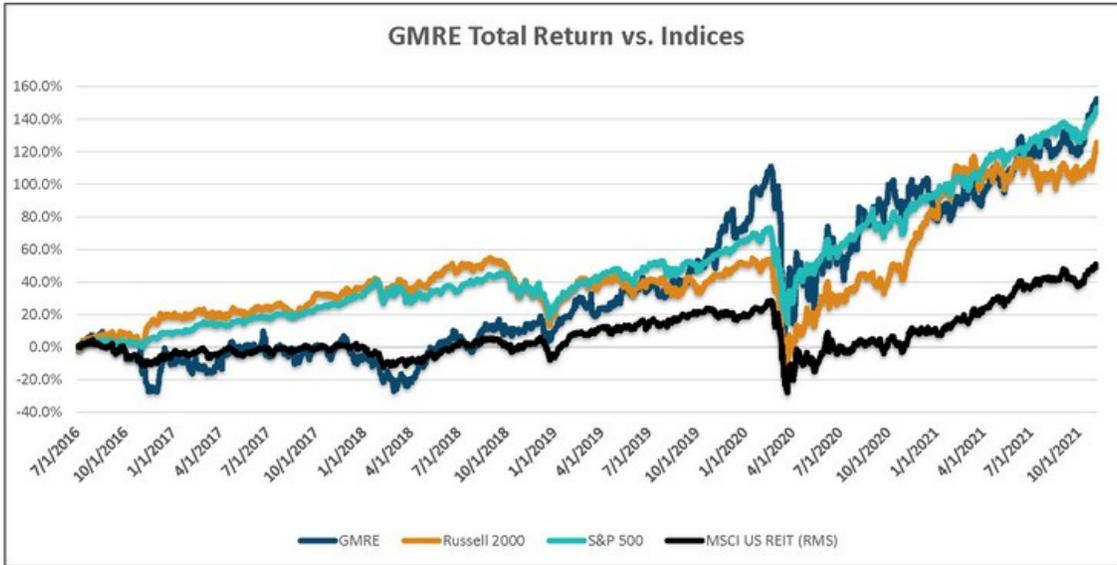




“Our scale, balance sheet and proven investment philosophy put GMRE in an excellent position to continue to grow and drive shareholder value.”

Jeffrey Busch
Chairman, Chief Executive Officer and President

SUPERIOR TOTAL SHAREHOLDER RETURN



As of September 30, 2021.

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HIGH PERFORMING REAL ESTATE AT THE FOREFRONT OF HEALTHCARE



4.2MM

Net Leasable Area (SF)

163

BUILDINGS

177

TENANTS

98.9%

OCCUPANCY

4.6X

RENT COVERAGE

2.1%

WEIGHTED AVERAGE RENT ESCALATIONS

7.3

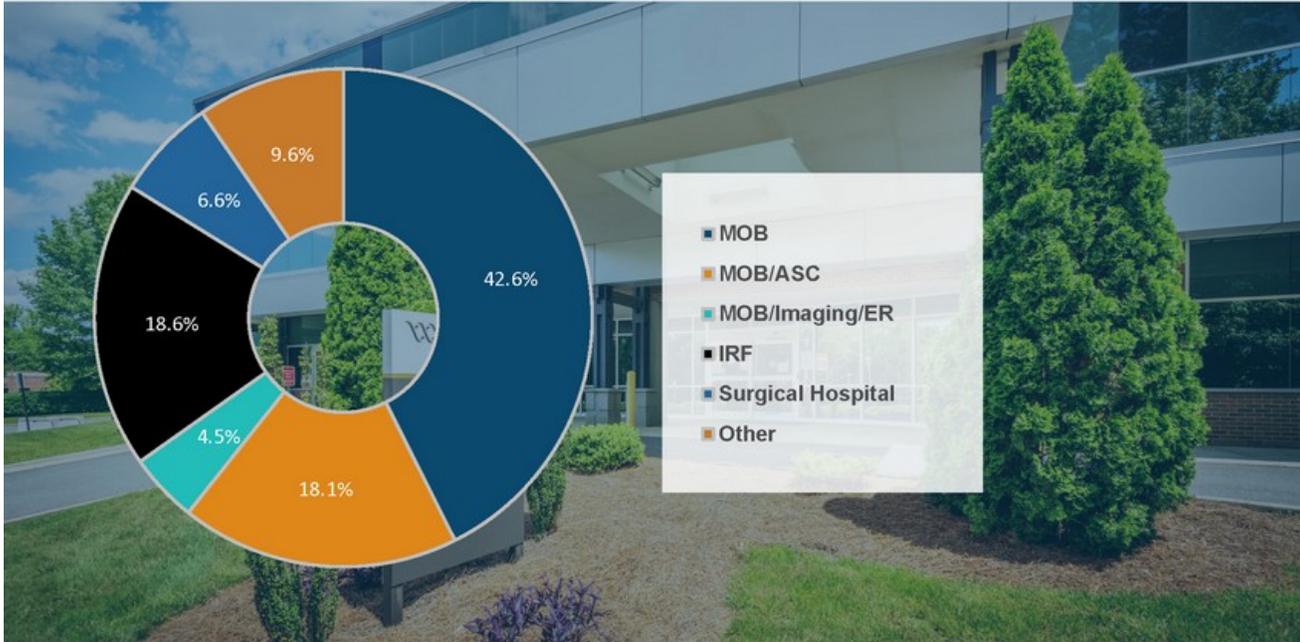
WEIGHTED AVERAGE LEASE TERM



As of September 30, 2021.

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DIVERSE, WELL-POSITIONED PORTFOLIO



As of September 30, 2021.

INVESTING IN THE FUTURE OF HEALTHCARE



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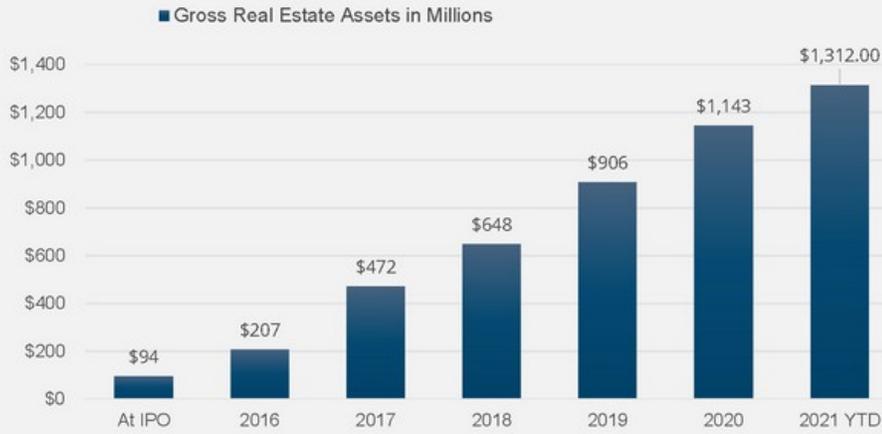
"We dig deeper to find value in properties and markets that other investors overlook. Our unique strategy is bolstered by favorable demographic trends and the shift in healthcare delivery to local markets and the smaller, specialized facilities we invest in."

Alfonzo Leon
Chief Investment Officer

\$1.3B AND CONTINUING TO GROW



74% CAGR Since IPO



AS OF 9/30/2021

A DISTINCT APPROACH



DISCIPLINED MARKET SELECTION



- Bedroom communities
- Secondary markets with favorable demand drivers
- Positioned to benefit from decentralization trends

STRINGENT UNDERWRITING AND DUE DILIGENCE



- Uncover mispriced acquisition opportunities
- Sustainable cash flows
- Attractive lease coverage ratios

RIGOROUS TENANT AND FACILITY IDENTIFICATION



- Healthcare systems and physician groups with a strong regional footprint
- Essential or mission-critical services
- Off-campus, purpose-built

RESILIENT FINANCIAL STRUCTURE



- Long-term, triple-net leases
- Annualized rent escalations

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INVESTING IN THE FUTURE OF HEALTHCARE



As American's choose to age in place, demand for conveniently located healthcare will continue to increase.

90%

of Americans age 50 and older want to age in place.¹

65%

of seniors between the ages of 60 and 70 find it "very easy" to live independently.²

1) Source: WebMD

2) Source: aginginplace.org

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A LONG RUNWAY FOR ACCRETIVE GROWTH



Our pipeline is full of opportunity, but it's our distinct strategy and due diligence that allows us to execute the right deals to drive value.

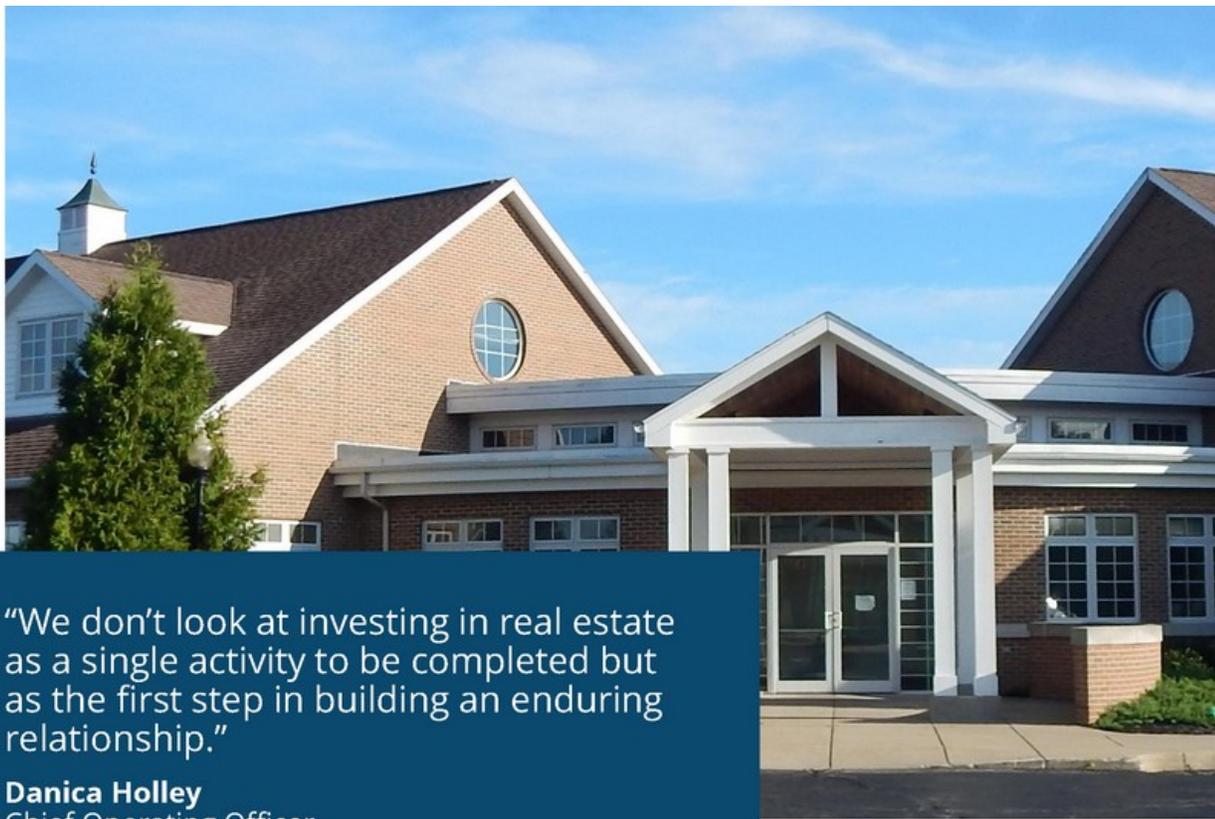
\$20B Medical Office and In-Patient Real Estate Transactions Annually

\$2B in Targeted Markets, Property Types and Cap Rate Range

\$800M Investigated/Reviewed

~\$200M+ in Completed Deals





“We don’t look at investing in real estate as a single activity to be completed but as the first step in building an enduring relationship.”

Danica Holley
Chief Operating Officer

PROFITABLE, STRONG HEALTHCARE TENANTS

NOT-FOR-PROFIT HEALTH SYSTEMS AFFILIATIONS



FOR-PROFIT SYSTEMS AFFILIATIONS AND SURGICAL OPERATOR PARTNERSHIPS



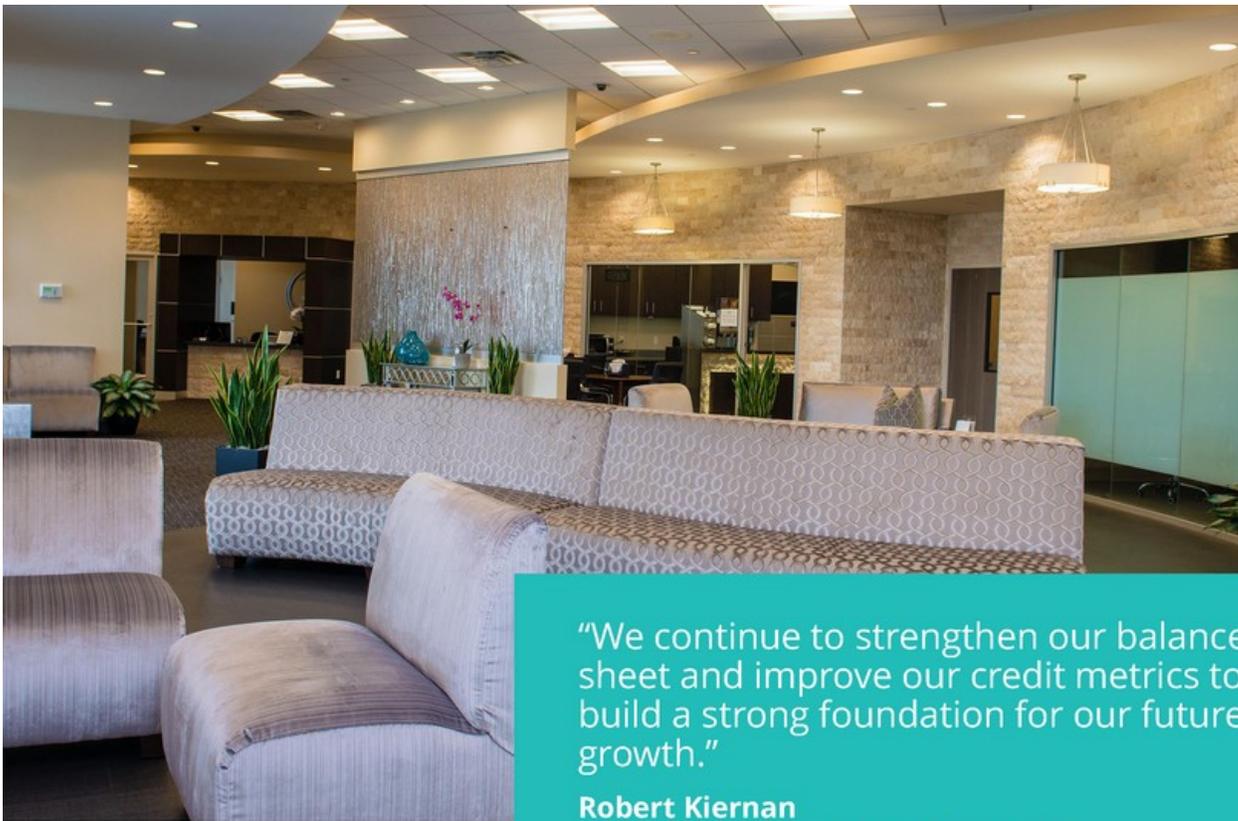
DOMINANT LOCAL PHYSICIAN GROUPS



“With an attentive, flexible and creative approach, Global Medical REIT worked with us to structure a transaction that met our goals and helped propel our growth. GMRE has been a helpful partner and resource since our closing.”

David Harano
former CEO, Gastro One

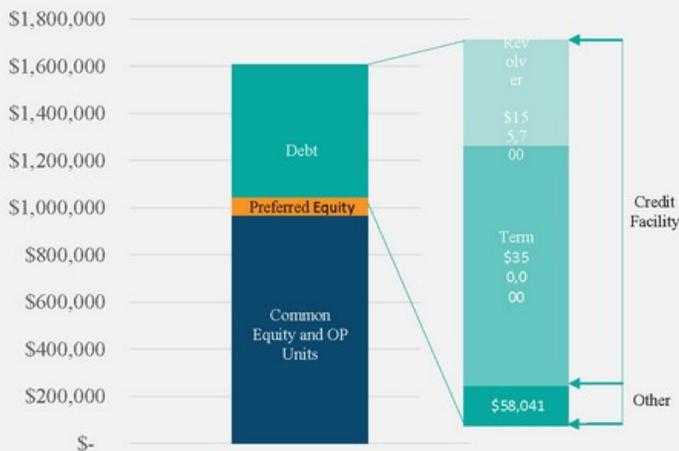




“We continue to strengthen our balance sheet and improve our credit metrics to build a strong foundation for our future growth.”

Robert Kiernan
Chief Financial Officer and Treasurer

STRONG CAPITAL STRUCTURE PROVIDING ACCESS TO MULTIPLE CAPITAL SOURCES



LEVERAGE RATIO

- 42.9%

AVAILABLE CAPACITY

- \$6.0 million cash on hand
- \$240 million LOC Availability*
- Multiple sources of capital, including: OP Units, ATM, Preferred equity, secured and unsecured debt

INSTITUTIONAL KNOWLEDGE, HANDS-ON APPROACH



Jeffrey Busch—Chairman, Chief Executive Officer and President

20+ years of experience in healthcare, real estate development, management and investment



Robert Kiernan—Chief Financial Officer and Treasure

30+ years of experience in financial accounting, reporting and management, with extensive experience in SEC reporting and SOX compliance



Alfonzo Leon—Chief Investment Officer

19+ years of experience in real estate finance and has completed \$3 billion of transactions



Danica Holley—Chief Operating Officer

19+ years of management and business development experience



Jamie Barber—General Counsel and Corporate Secretary

15+ years of experience with SEC compliance and reporting matters, corporate governance, investment banking and REIT-related capital markets

HIGHLY SKILLED AND DIVERSE BOARD



Jeffrey Busch—Chairman, Chief Executive Officer and President

20+ years of experience in healthcare, real estate development, management and investment.

Matthew Cypher, PH.D—Investment Committee Chair, Nominating and Governance Committee Member

Professor at Georgetown University's McDonough School of Business where he serves as the director of the Real Estate Finance Initiative.

Henry Cole—Lead Independent Director, Compensation Committee Chair, Audit Committee Member

40+ years of successful executive management and implementation of health and medical programs involving innovations in technology, market development and service delivery.

Paula Crowley—Audit Committee Member, Compensation Committee Member, Investment Committee Member

40+ years of real estate experience including co-founding Anchor Health Properties in 1987, now Brinkman Management and Development.

Ronald Marston—Nominating and Governance Committee Chair, Compensation Committee Member

40+ years of experience in healthcare and is known as an international authority on healthcare systems and trends.

Dr. Roscoe Moore, Jr.—Compensation Committee Member, Nominating and Governance Committee Member

Until his retirement, served with the United States Department of Health and Human Services and for the last 12 years of his career was responsible for global development support.

Lori Wittman—Audit Committee Chair, Nominating and Governance Committee Member

Decades of experience in senior finance and capital market positions at leading REITs and healthcare real estate development companies.

Zhang Huiqi—Investment Committee Member

Serves as non-Executive Director of Xingye Wulian Service Group Co. Ltd, and the supervisor for Henan Hongguang Real Estate Limited and Henan Zensun Corporate Development Group Company Limited.

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COMMITTED TO CORPORATE RESPONSIBILITY

- Collecting tenant data to benchmark energy consumption and efficiency
- Created an ESG working group
- Completed inaugural GRESB submission
- Employee engagement, health, safety and work-life balance
- Board of Directors - 33% women and 55% of individuals from underrepresented groups
- Joined National Association of Corporate Directors



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FORWARD LOOKING STATEMENT



This presentation is for informational purposes only and does not constitute an offer to sell, or a solicitation of offers to purchase, Global Medical REIT Inc.'s (the "Company", or "GMRE") securities. The information contained in this presentation does not purport to be complete and should not be relied upon as a basis for making an investment decision in the Company's securities. This presentation also contains statements that, to the extent they are not recitations of historical fact, constitute "forward-looking statements." Forward-looking statements are typically identified by the use of terms such as "may," "should," "expect," "could," "intend," "plan," "anticipate," "estimate," "believe," "continue," "predict," "potential" or the negative of such terms and other comparable terminology. The forward-looking statements included herein are based upon the Company's current expectations, plans, estimates, assumptions and beliefs that involve numerous risks and uncertainties. Assumptions relating to the foregoing involve judgments with respect to, among other things, future economic, competitive and market conditions and future business decisions, all of which are difficult or impossible to predict accurately and many of which are beyond the Company's control. Although the Company believes that the expectations reflected in such forward-looking statements are based on reasonable assumptions, the Company's actual results and performance could differ materially from those set forth in the forward-looking statements due to the impact of many factors including, but not limited to, those discussed under "Risk Factors" in the Company's Annual Report on Form 10-K and Quarterly Reports on Form 10-Q and any prospectus or prospectus supplement filed with the Securities and Exchange Commission ("SEC"). The Company undertakes no obligation to update or revise any such information for any reason after the date of this presentation, unless required by law.

This presentation includes information regarding certain of our tenants, which are not subject to SEC reporting requirements. The information related to our tenants contained in this report was provided to us by such tenants or was derived from publicly available information. We have not independently investigated or verified this information. We have no reason to believe that this information is inaccurate in any material respect, but we cannot provide any assurance of its accuracy. We are providing this data for informational purposes only.

Rent Coverage Ratio

For purposes of calculating our portfolio weighted-average EBITDARM coverage ratio ("Rent Coverage Ratio"), we excluded credit-rated tenants or their subsidiaries for which financial statements were either not available or not sufficiently detailed. These ratios are based on latest available information only. Most tenant financial statements are unaudited and we have not independently verified any tenant financial information (audited or unaudited) and, therefore, we cannot assure you that such information is accurate or complete. Certain other tenants (approximately 12% of our portfolio) are excluded from the calculation due to (i) lack of available financial information or (ii) receipt of significant COVID-19 relief funds that may cause reported coverage to differ materially from underlying performance. Additionally, our Rent Coverage Ratio adds back physician distributions and compensation. Management believes all adjustments are reasonable and necessary.

Additional Information

The information in this document should be read in conjunction with the Company's Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, Current Reports on Form 8-K, and other information filed with, or furnished to, the SEC. You can access the Company's reports and amendments to those reports filed or furnished to the SEC pursuant to Section 13(a) or 15(d) of the Exchange Act in the "Investor Relations" section on the Company's website (www.globalmedicalreit.com) under "SEC Filings" as soon as reasonably practicable after they are filed with, or furnished to, the SEC. The information on or connected to the Company's website is not, and shall not be deemed to be, a part of, or incorporated into, this Earnings Supplemental. You also can review these SEC filings and other information by accessing the SEC's website at <http://www.sec.gov>.

Certain information contained in this package, including, but not limited to, information contained in our Top 10 tenant profiles is derived from publicly-available third-party sources. The Company has not independently verified this information and there can be no assurance that such information is accurate or complete.